7/17/25, 8:35 AM Notice Number

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NOTICES

Notice No. 20250716-24 Notice Date 16 Jul 2025 Category Trading Segment Equity

Subject Opening of Offer to Buy – Acquisition Window (Takeover) of PFL INFOTECH LIMITED

Attachments <u>Letter of Offer of PFLINFOTC.pdf</u>;

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open offer is made by Mr. Parmanand Chand ("Acquirer") to the Public Shareholders of **PFL INFOTECH LIMITED** ("Target Company") for cash at a price of **Rs. 2/**- (Rupees Two only), payable in cash to acquire to **19,44,306** (Nineteen Lakhs Fourty Four Thousand Three Hundred and Six) Equity shares of face value of Rs. 10.00/- each representing 26% (Twenty six percent) of the total voting share capital of the Target Company, pursuant to and in compliance with the provisions of Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011") from the Eligible Equity Shareholders. **From Friday, July 18, 2025, to Thursday, July 31, 2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde Deputy Vice President Listing Business Relationship July 16, 2025

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